

TABLE OF CONTENTS

<u>Title</u>	<u>Page</u>
1. Introduction	1
1. The sectors	2
2. The regions	3
3. The analysis	5
2. Sectors: Great Barrier Reef activities	7
1. Island resorts	7
2. Charter boats	9
3. Commercial fishing	11
4. Recreational fishing	12
5. Island camping	14
6. Research	15
7. Summary	16
3. Methodology: input-output analysis	18
1. Matrix manipulation	19
2. Creating reef-based sectors	21
3. Comments on the method	23
4. An input-output table	25
4. Interpretation of results	28
1. Island resorts - Rockhampton Region	28
5. Comparisons: multipliers and total impacts	38
1. Multipliers	38
2. Impacts	46
6. Conclusion	54
7. References	58

APPENDICES

I. Cairns Region:	
a. Multipliers, regional level.	61
b. Multipliers, Queensland level.	62
c. Spatial distribution of flow-on effects.	63
d. Total impacts.	64
e. Disaggregated Flow-on impacts.	65
f. Transactions table.	66
II. Townsville Region:	
a. Multipliers, regional level.	68
b. Multipliers, Queensland level.	69
c. Spatial distribution of flow-on effects.	70
d. Total impacts.	71
e. Disaggregated Flow-on impacts.	72
f. Transactions table.	73

III.	Mackay Region:	
a.	Multipliers, regional level.	75
b.	Multipliers, Queensland level.	76
c.	Spatial distribution of flow-on effects.	77
d.	Total impacts.	78
e.	Disaggregated Flow-on impacts.	79
f.	Transactions table.	80
IV.	Rockhampton Region:	
a.	Multipliers, regional level.	82
b.	Multipliers, Queensland level.	83
c.	Spatial distribution of flow-on effects.	84
d.	Total impacts.	85
e.	Disaggregated Flow-on impacts.	86

FIGURES

Figure 1.	Reef-based sectors by region.	3
Figure 2.	Map of the Great Barrier Reef Region. locating economic regions and Marine Park Sections..	4
Figure 3.	A simplified input-output table.	19
Figure 4.	Output, income and employment multipliers.	40
Figure 5.	Multipliers by region - output and income.	41
Figure 6.	Multipliers by region - employment.	42
Figure 7.	Multipliers by sector - output and income.	44
Figure 8.	Multipliers by sector - employment.	45
Figure 9.	Total impacts - output, income and employment.	51
Figure 10.	Impacts by Region	52
Figure 11.	Impacts by sector.	53

TABLES

Table 1.	Comparative total output 1981/82.	17
Table 2.	Rockhampton Region input-output table.	26
Table 3.	Multipliers, regional level.	29
Table 4.	Multipliers, Queensland level.	34
Table 5.	Spatial distribution of flow-on effects.	34

Table 6.	Total impacts (including own-sector and flow-on effects) of six major activities in the Rockhampton Region.	35
Table 7.	Disaggregated flow-on impacts.	37
Table 8.	Comparative total output 1981/82.	46
Table 9.	Total output effects.	47
Table 10.	Total income effects.	47
Table 11.	Total employment effects.	48
Table 12.	Total multipliers - summary table.	56
Table 13.	Total impacts - summary table.	57